**INTEREST RATES MARKET NOTICE**

**Date: 27 May 2021**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC375”)**

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 28 May 2021**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC375

**Nominal Issued** R 219,000,000.00

**Issue Price** 100%

**Coupon** 4.083%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 26 August 2021

**Books Close Date** 19 August 2021

**Interest Payment Date(s)** 26 August 2021

**Last Day to Register** by 17:00 on18 August 2021

**Issue Date** 28 May 2021

**Date Convention** Following

**Interest Commencement Date** 28 May 2021

**First Interest Payment Date** 26 August 2021

**ISIN No.** ZAG000176579

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC375%20PricingSupplement2805.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC375%20PricingSupplement2805.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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